

Meet Your Exact Reporting Needs with the Sage Intacct Interactive Custom Report Viewer



Fast, real-time, advanced analysis

The Interactive Custom Report Viewer is a modern, visual reporting tool that delivers an enhanced user experience for analyzing interactive custom reports.

Get to what matters most with interactive analysis

Run a library of visually appealing reports that have a modern look and feel, along with a high degree of flexibility. Aggregated and summarized information make reports easy to consume. And users can drill, pivot, filter, sort, prompt, and expand reports to answer specific business questions. When added into the library or partner-built report, conditional formatting and color draw attention to important information and trends.

Address complex needs to understand meaning

Reports aid analysis by including calculated columns with date, calendar, and math functions, letting you see built-in analysis. When added, rolling sums and aggregations provide intelligence

within the report. Multiple reports can be combined to allow you to quickly move between related summary and detail reports with a click.

Share or export report view

Share reports in common view and analysis formats on Dashboards. Send PDF versions to colleagues, maintaining look and feel. Export and share Excel format for further data integration and BI analysis.

Library with 60+ prebuilt reports

In addition to reports custom built by a partner, the report viewer comes with access to Sage Intacct prebuilt reports across:

- Accounts Payable
- Accounts Receivable
- Cash Management
- Contracts
- General Ledger
- Inventory
- Order Entry
- Purchasing
- Projects
- Time & Expense



Summary reports with drill down

Re-sort as needed

Related reports provide details

Accounts Payable

Run Interactive Custom Report

AP Vendor Aging Summary and Bill Details Report
Report as of Today based on Due Date - Transaction currency

Vendor ID [AP record]	Vendor name [AP record]	Transaction currency [AP record]	Current	1-30	31-60	61-90	Over 90	Total
20007	Emporis Property Management	USD	0.00	0.00	0.00	0.00	203,075.52	203,075.52
20008	Boston Properties	USD	0.00	0.00	0.00	0.00	85,595.92	85,595.92
20020	Peterson Advertising	USD	0.00	0.00	0.00	0.00	3,300.00	3,300.00
20026	Microdot Technologies	USD	0.00	0.00	0.00	0.00	500.00	500.00
20028	Verizon Business	USD	0.00	0.00	0.00	0.00	107,669.30	107,669.30
Grand Total			0.00	0.00	0.00	0.00	400,140.74	400,140.74

Vendor name [AP record] Peterson Advertising

Bill number [AP record]	Date [AP record]	Due date [AP record]	Total	Transaction currency [AP record]
12525	6/16/2019	7/16/2019	3,300.00	USD

Export

Run Interactive Custom Report

Filter prompts

Dimension or Dimension groups

Item Item groups

Item in

Selected items (3)	Add/edit
100--Machine Learning Core	x
110--Extension Pack	x
120--Platform Pack	x

Contract in

State in

Dimension or Dimension groups

Customer Customer groups

Customer ID in

Expense template 2 status in

Expense template 1 status in

Filtering by

Posting date Period

Start Date: 11/01/2019

End Date: 11/30/2019

Schedule 1 status in

Select filter values at runtime to focus reporting on just what you need

Filter by date range or reporting period

sageintacct.com/financial-reporting-financial-dashboards
877-968-0600



©2022 The Sage Group plc or its licensors. Sage, Sage logos, Sage product and service names mentioned herein are the trademarks of The Sage Group plc or its licensors. All other trademarks are the property of their respective owners.

NA/WF 183498.
ANALYZE INTERACTIVE LIVE DATA