

Meet Your Exact Reporting Needs with the Sage Intacct Interactive Custom Report Writer

Fast, real-time, advanced reporting

The Interactive Custom Report Writer is a modern, visual reporting tool that delivers ease and speed of report creation, an enhanced user experience, and the analytical tools to address complex reporting needs.

Improve visibility and save time with interactive custom reports

Build basic reports quickly and easily

Quit guessing about what a report will look like. See live production data while you're building. Build reports quickly with hierarchical field selection, drag and drop, automatic



formatting, and simple subtotals. Start with transactional details and add on columns of related data as needed. Available report information is personalized to the user's system access and permissions. Easily copy and modify your existing reports to save time and effort.

Improve report usability

Create visually appealing reports that have a modern look and feel, along with a high degree of flexibility for the report user. Aggregated and summarized information make reports easy to consume. And users can drill, pivot, filter, sort, prompt, and expand reports to answer specific business questions. Add conditional formatting and color to draw attention to important information and trends.

Address more complex needs

Calculated columns with date, calendar, and math functions let you build in analysis. Add in conditional logic with case and if statements. Rolling sums and aggregations provide intelligence within the report. You can even reorganize and summarize columns and rows with pivot tables.



Grouped fields for easy access to related data

Drag and drop columns for easy adding or moving

Smart menus to manage components

Live data so you see exactly what users will see

The screenshot shows the 'Define' tab of the Sage Financial Reporting software. On the left, there is a 'Reporting areas' tree with folders for 'AP Bills', 'AP bill detail', 'Attributes', and 'Measures'. The 'Measures' folder is expanded, showing various metrics like 'Base amount', 'Total paid', and 'Total transaction paid'. In the center, a table displays data for 'Vendor ID [AP bill]' and 'Vendor name [AP bill]'. A context menu is open over the table, showing options like 'Sort Column', 'Keep Only', 'Remove', 'Add Members...', 'Add Custom Calculated Item...', 'Show Subtotal', 'Show Row level Grand Total', 'Exclude column', and 'Move Column'. The table data includes columns for 'Date [AP bill]', 'Date fully paid [AP bill]', and 'Total paid [AP bill detail]'. The bottom of the screen shows 'Selection Steps'.

The screenshot shows the 'Calculation column' dialog box in the Sage Financial Reporting software. The dialog has fields for 'Folder title', 'Column title', and 'Totals row'. Under 'Selections', there is a 'Reporting areas' tree. The 'Calculation' field contains the formula: `"AP bill"."WHENPAID" < "AP bill"."WHENCREATED"`. Below the formula field is a toolbar with buttons for 'Filter...', 'Column', 'Variable', and mathematical operators like '+', '-', 'x', '/', '%', '<', '>', and 'π'. The dialog has 'OK' and 'Cancel' buttons at the bottom right.

Use simple field names

Date and calendar-based formulas

Use conditional formulas (if, when)

sageintacct.com/financial-reporting-financial-dashboards
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